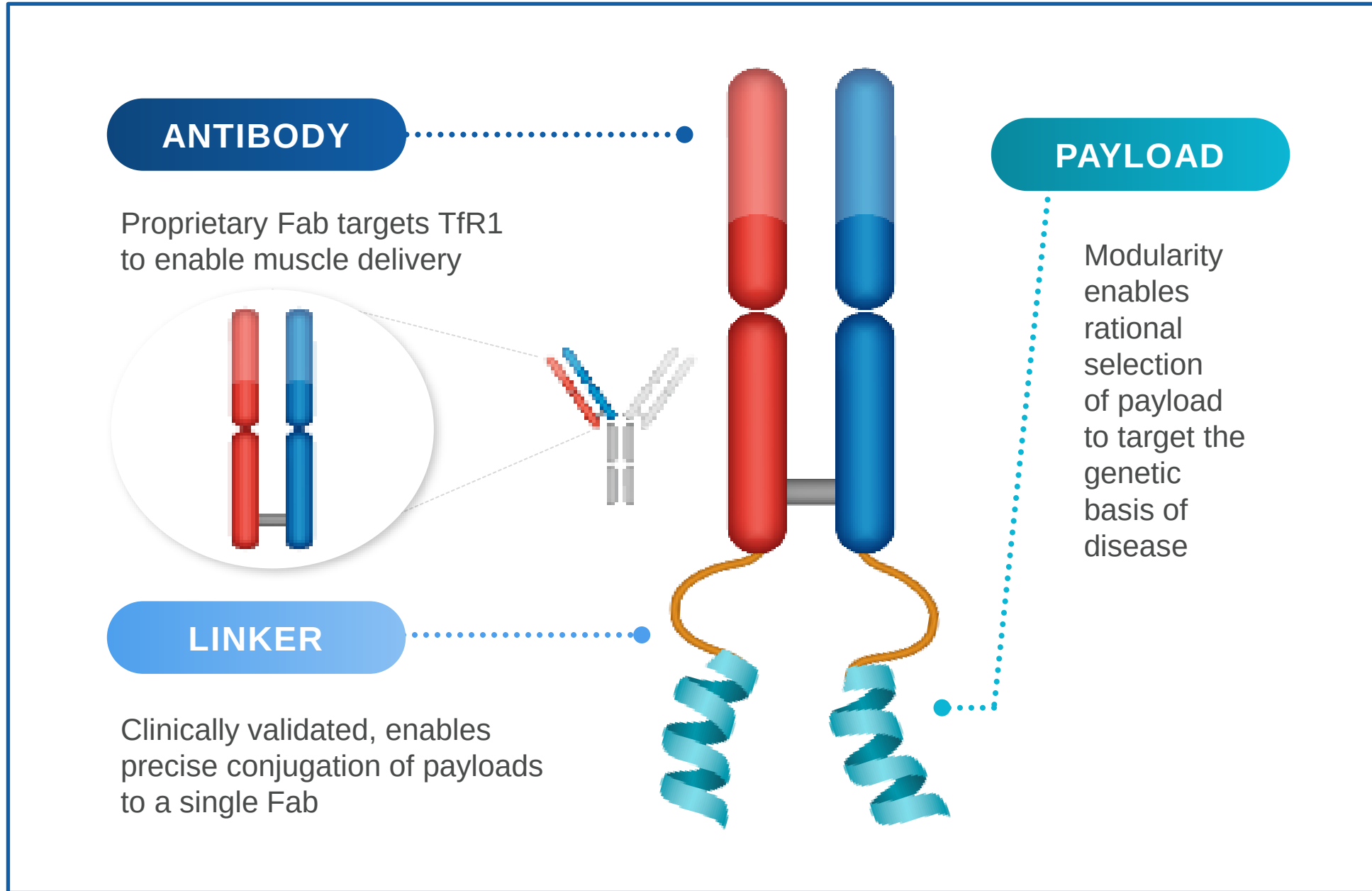


BACKGROUND

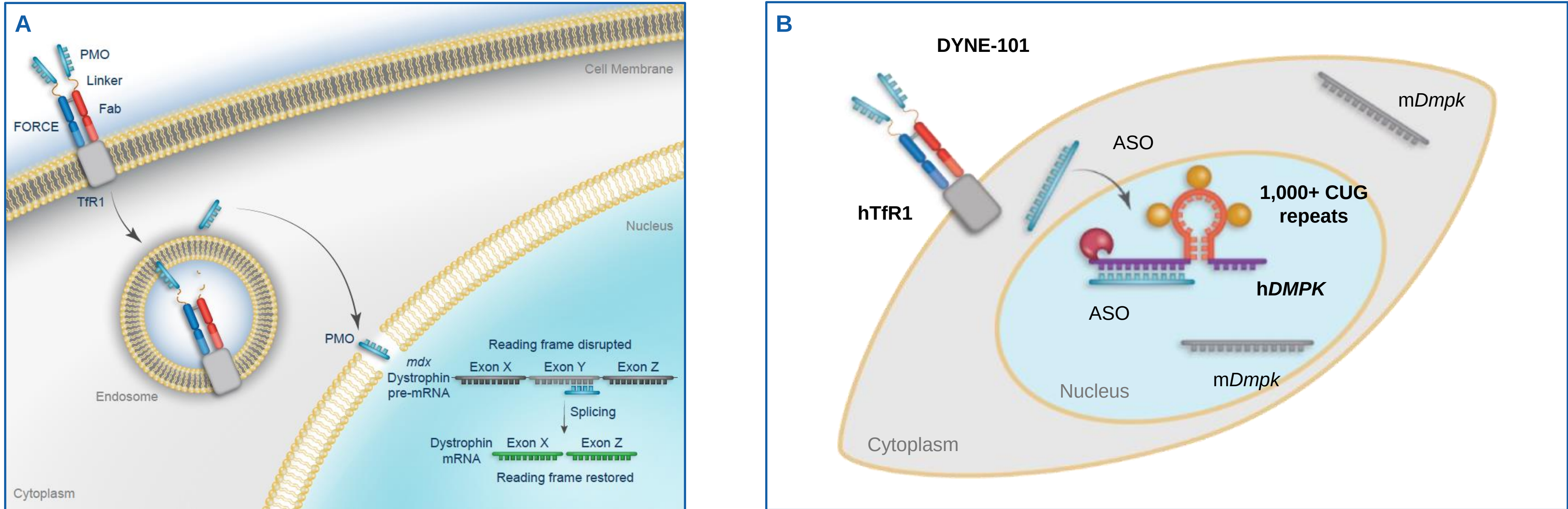
- Lack of targeted delivery of oligonucleotide therapeutics to muscle tissues remains a challenge in the treatment of muscle diseases. The FORCE™ platform, designed to overcome these limitations, consists of an oligonucleotide payload conjugated to an antigen-binding fragment (Fab) targeting the extracellular region of the human transferrin receptor 1 (hTfR1) that is expressed in muscles.¹⁻³ We used the FORCE™ platform to deliver therapeutic oligonucleotides to muscle in preclinical models of Duchenne muscular dystrophy (DMD) and myotonic dystrophy type 1 (DM1)
- DMD, caused by mutations in the *DMD* gene, results in the loss of functional dystrophin protein production. Success of therapies using phosphorodiamidate morpholino oligomer (PMO) has been hampered by insufficient distribution of PMO to muscle⁴⁻⁸

Figure 1. Dyne FORCE™ Platform: Modern Oligo Therapeutics for Muscle Diseases



Fab, antigen-binding fragment; TfR1, transferrin receptor 1.

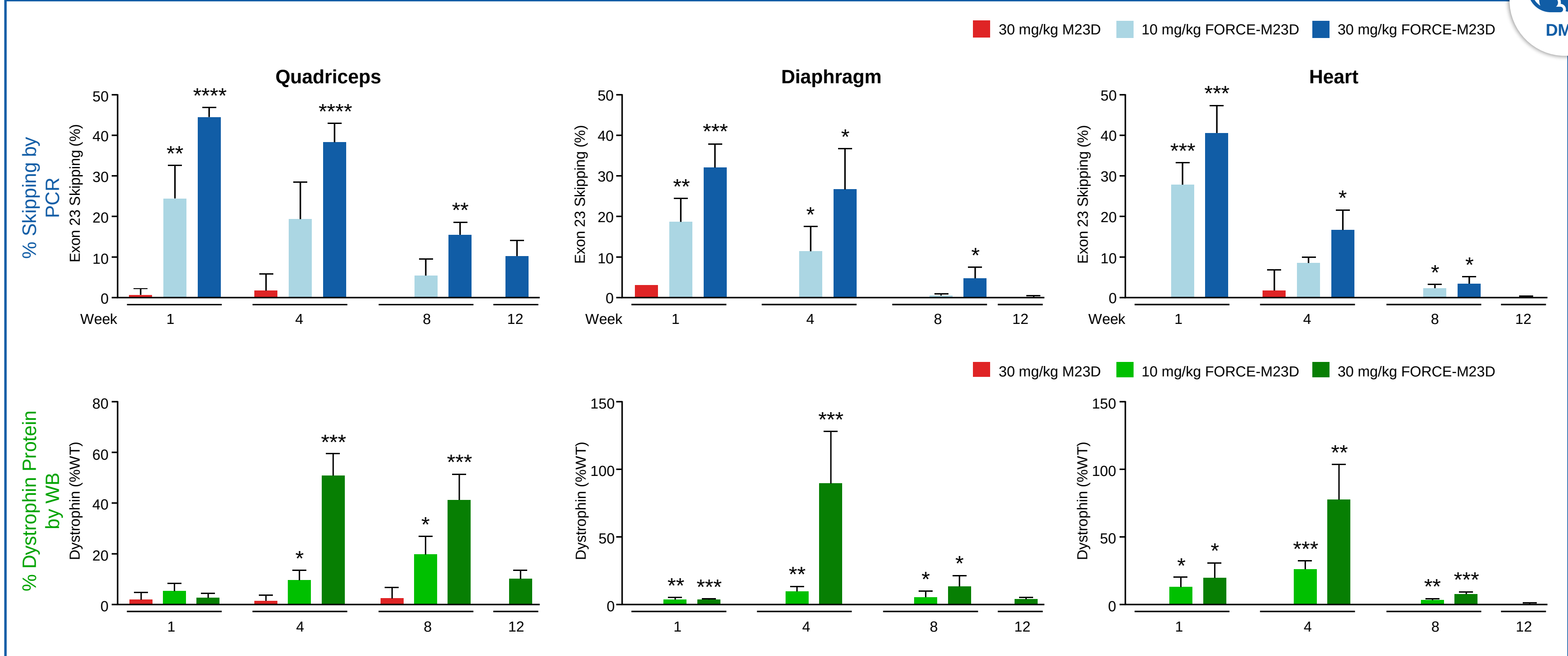
Figure 2. PMOs Target the Genetic Basis of DMD in Patients Amenable to Exon Skipping (A). DYNE-101 is a Fully Human Fab-ASO Conjugate Designed to Target *DMPK* RNA in DM1 (B)



ASO, antisense oligonucleotide; DMD, Duchenne muscular dystrophy; DMPK, dystrophin myotonia protein kinase; DM1, myotonic dystrophy type 1; Fab, antigen-binding fragment; hTfR1, human transferrin receptor 1; mDmpk, murine dystrophin myotonia protein kinase; muscular PMO, phosphorodiamidate morpholino oligomer; TfR1, transferrin receptor 1.

RESULTS

Figure 3. A Single Dose of FORCE-M23D, But Not of Unconjugated M23D, Induces Dose-Dependent *DMD* Exon 23 Skipping and Dystrophin Protein Expression in Heart and Skeletal Muscles of *mdx* Mice



Exon 23 skipping was measured by RT-PCR and capillary electrophoresis. % Exon 23 Skipping = $\frac{\text{Molarity of Skipped Band}}{\text{Molarity of Skipped Band} + \text{Molarity of Unskipped Band}} \times 100$. Dystrophin levels were quantified by densitometry analysis of Western Blots. Data represent mean $\pm$ SD. * $P < 0.05$, ** $P < 0.01$, *** $P < 0.001$, **** $P < 0.0001$. DMD, Duchenne muscular dystrophy; PCR, polymerase chain reaction; RT-PCR, reverse transcription polymerase chain reaction; SD, standard deviation; WB, Western Blot; WT, wild type.

Figure 4. A Single Dose of FORCE-M23D Achieves Robust and Durable Dystrophin Expression in the Quadriceps of *mdx* Mice, With up to 80% Dystrophin-Positive Fibers

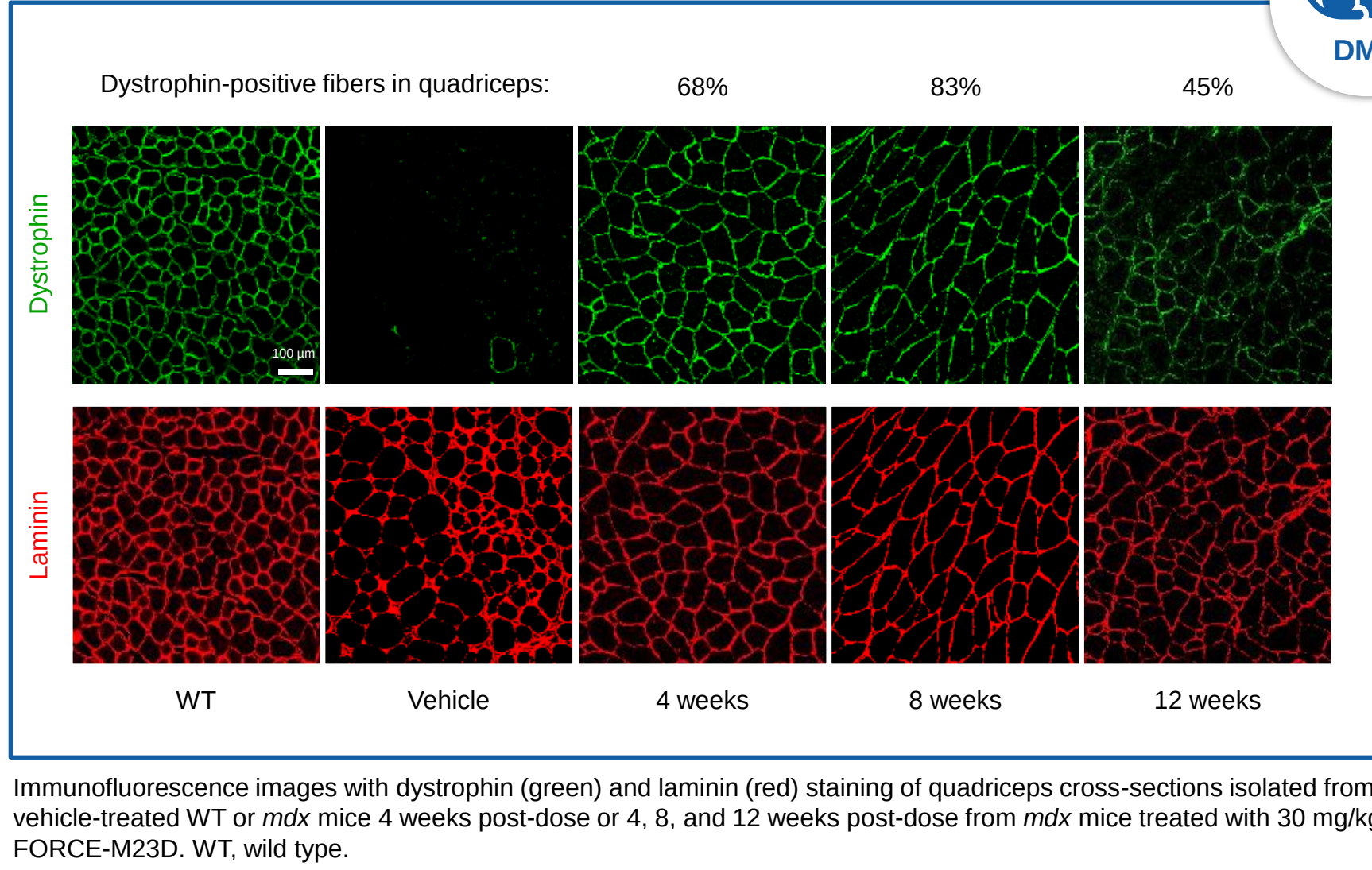
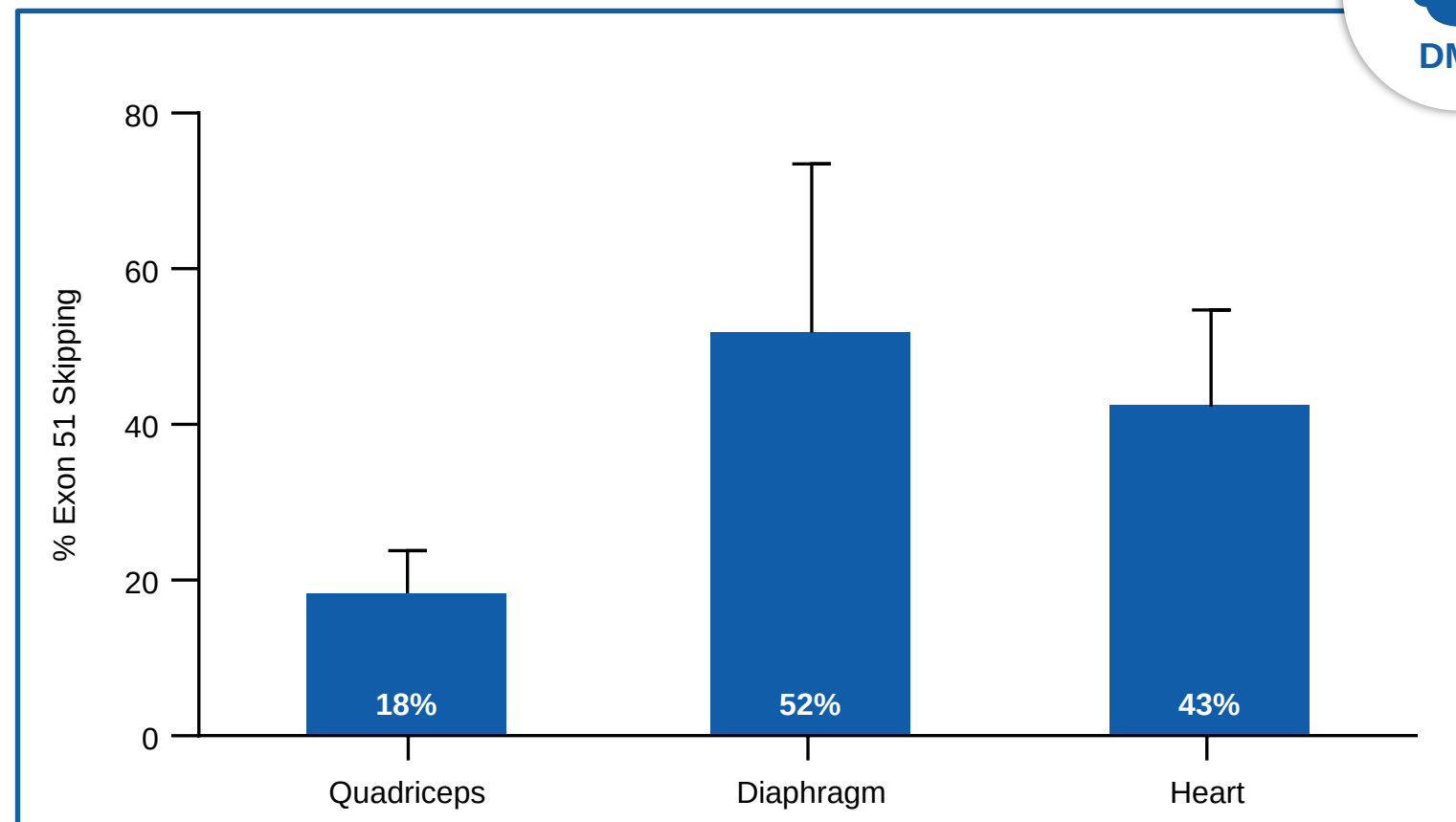
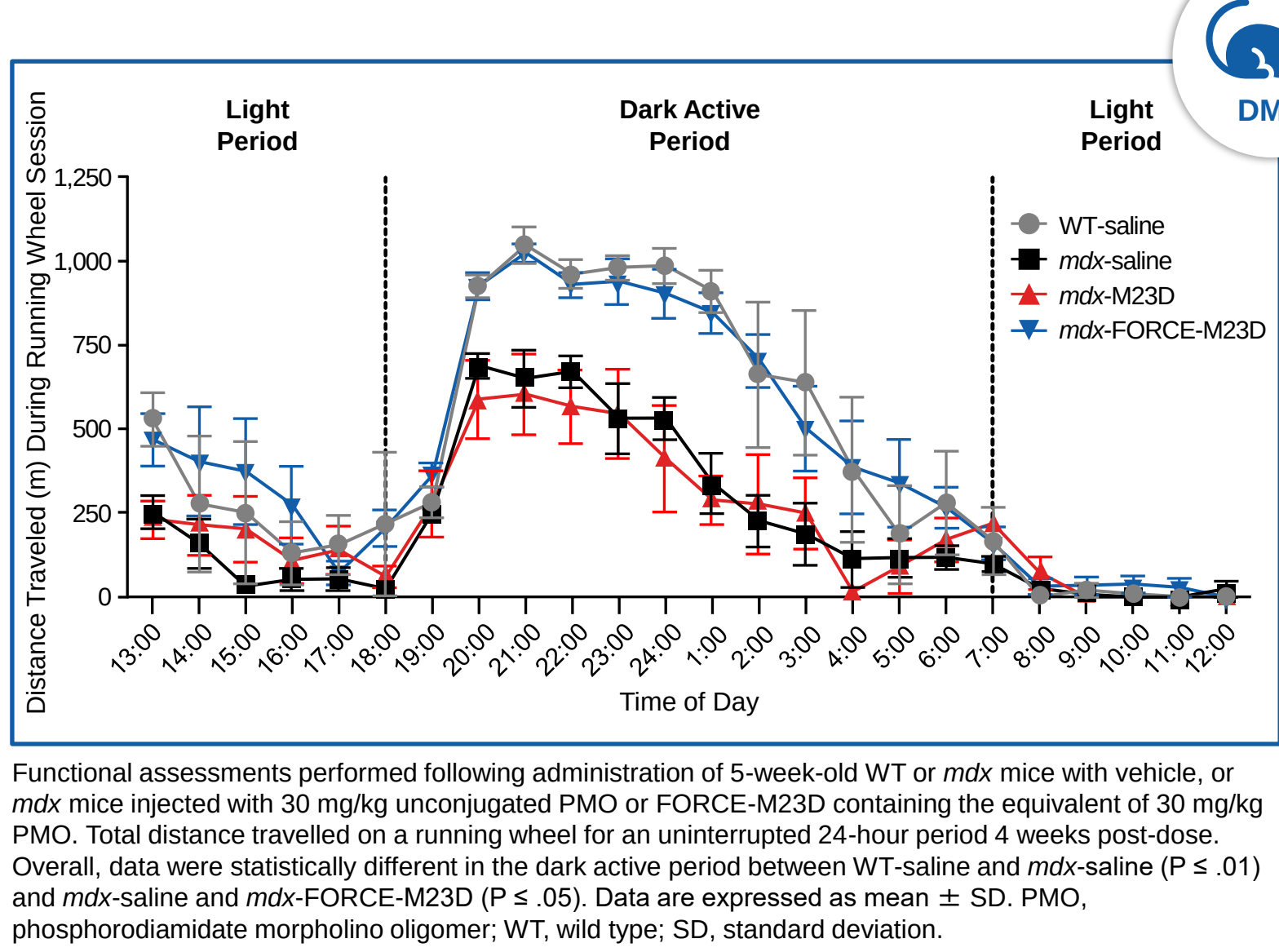


Figure 6. DYNE-251 Achieves Robust Exon Skipping in Cardiac and Skeletal Muscle of NHPs



NHPs received 5 weekly 30 mg/kg doses of DYNE-251 on weeks 0–4. Exon 51 skipping was measured on week 8. Data represent mean $\pm$ SD. NHP, non human primate; SD, standard deviation.

Figure 5: Treatment With FORCE-M23D Leads to Improved Functional Outcomes in *mdx* Mice



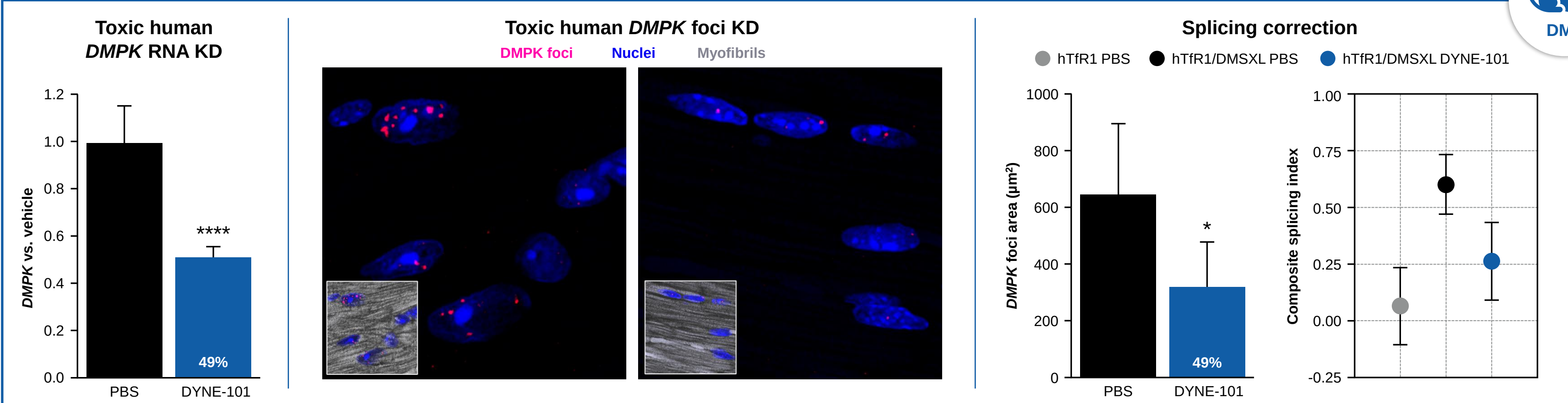
Functional assessments performed following administration of 5-week-old WT or *mdx* mice with vehicle, or *mdx* mice injected with 30 mg/kg unconjugated PMO or FORCE-M23D containing the equivalent of 30 mg/kg PMO. Total distance travelled on a running wheel for an uninterrupted 24-hour period 4 weeks post-dose. Overall, data were statistically different in the dark active period between WT-saline and mdx-saline ($P \leq .01$) and mdx-saline and mdx-FORCE-M23D ($P \leq .05$). Data are expressed as mean $\pm$ SD. PMO, phosphorodiamidate morpholino oligomer; WT, wild type; SD, standard deviation.

DYNE-251 TOLERABILITY & SAFETY

- DYNE-251 demonstrated a favorable safety profile in a 13-week GLP toxicology study in NHPs*
- No dose limiting toxicity observed up to a maximally feasible dose
- No changes in cardiac, respiratory, neurologic, or ophthalmic endpoints
- No effect on kidney function
- No effect on liver function

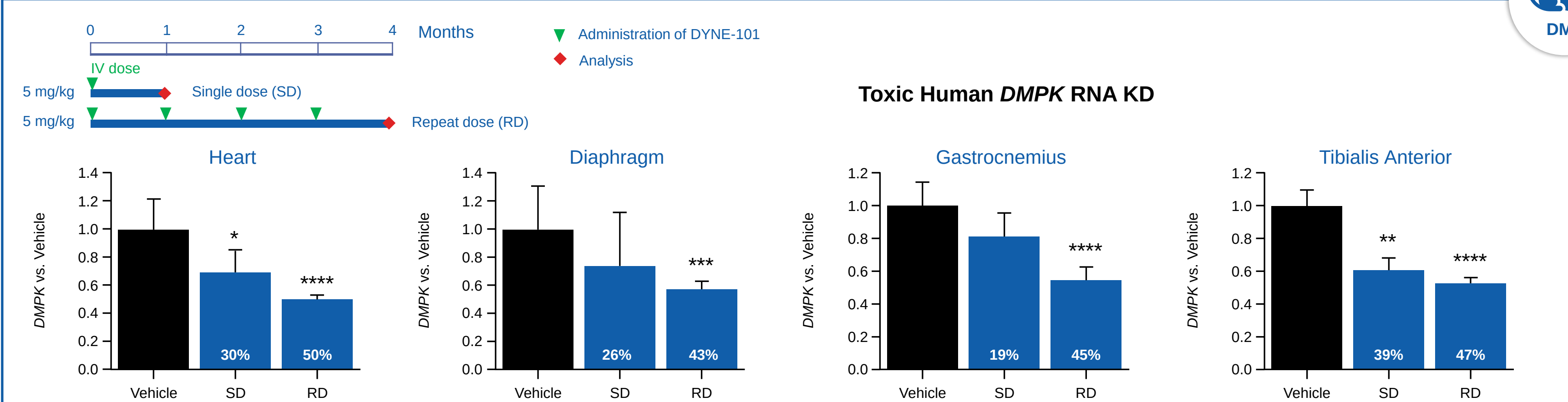
*Based on conclusions of report from third-party CRO. NOAEL, no-observed-adverse-effect level.

Figure 7. DYNE-101 Delivers Sustained Toxic Human *DMPK* RNA KD and Foci Reduction, Leading to Splicing Correction in the Heart of hTfR1/DMSXL Mice



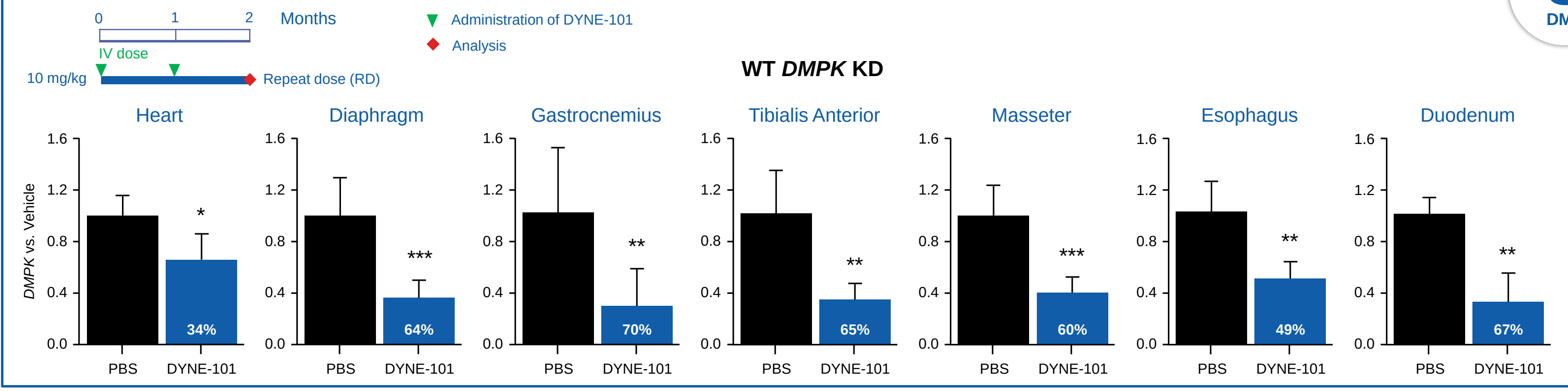
DMPK KD measured by qRT-PCR. Data are means $\pm$ SD; n = 7; * $P < 0.05$ by t-test. DMPK, dystrophin myotonia protein kinase; hTfR1, human transferrin receptor 1; KD, knockdown; PBS, phosphate-buffered saline; qRT-PCR, quantitative reverse transcription polymerase chain reaction; SD, standard deviation.

Figure 8. Low Monthly Dosing of DYNE-101 Enhances Toxic Human *DMPK* RNA KD in Cardiac and Skeletal Muscles of hTfR1/DMSXL Hemizygous Mice



DMPK KD measured by qRT-PCR. Data are means $\pm$ standard deviation; n = 4–6 per arm; * $P < 0.05$; ** $P < 0.01$; *** $P < 0.001$; **** $P < 0.0001$, by one-way ANOVA. DMPK, dystrophin myotonia protein kinase; hTfR1, human transferrin receptor 1; IV, intravenous; KD, knockdown; qRT-PCR, real-time quantitative reverse transcription polymerase chain reaction; RD, repeat dose; SD, single dose.

Figure 9. Repeat Monthly Dosing of DYNE-101 Achieves Significant WT *DMPK* RNA KD in Cardiac and Skeletal Muscles of NHPs



Data are means $\pm$ standard deviation; * $P < 0.05$; ** $P < 0.01$; *** $P < 0.001$ significant by One-way ANOVA. DMPK, dystrophin myotonia protein kinase; IV, intravenous; KD, knockdown; NHP, non human primate; PBS, phosphate buffered saline; RD, repeat dose; WT, wild type.

DYNE-101 TOLERABILITY & SAFETY

- DYNE-101 was well-tolerated in a 13-week GLP toxicology study in NHPs*
- No dose limiting toxicity observed up to a maximally feasible dose (dosed once every 3 weeks)
- No changes in cardiac, respiratory, neurologic, or ophthalmic endpoints
- No effect on kidney function
- No effect on liver function
- No effect on coagulation
- NOAEL was identified at the highest dose tested

*Based on conclusions of report from third-party CRO. NOAEL, no-observed-adverse-effect level.

CONCLUSIONS

- In the *mdx* mouse model of DMD, FORCE-M23D achieved: dose-dependent, robust, and durable exon skipping and dystrophin expression; long-lasting dystrophin sarcolemma localization and improvement in functional outcomes
- In NHPs, weekly doses of DYNE-251 led to pronounced exon 51 skipping in the heart, diaphragm, and quadriceps 8 weeks after the first dose, and a 13-week GLP toxicology study demonstrated a favorable safety profile
- The reported data also demonstrate that DYNE-101: reduces toxic human nuclear *DMPK* RNA and foci and corrects splicing defects in the heart of hTfR1/DMSXL mice
- DYNE-101 monthly dosing in hTfR1/DMSXL mice and NHPs achieved significant *DMPK* RNA KD in different muscle types affected by DM1 pathology, and DYNE-101 was well-tolerated in a 13-week GLP toxicology study in NHPs
- The FORCE platform has the potential to provide an effective, re-dosable, and titratable treatment for patients with muscle diseases, including DM1 and DMD.
- The Phase 1/2 DELIVER clinical trial of DYNE-251 for the treatment of DMD and the Phase 1/2 ACHIEVE trial of DYNE-101 for the treatment of DM1 have been initiated.

Data were partially presented at ICNMD 2022 and MDA 2022 and published in Desjardins C, et al. *Nucleic Acids Res.* 2022;gkac641. doi:10.1093/nar/gkac641.

DISCLOSURE INFORMATION All authors are employees of Dyne Therapeutics Inc. and may hold Dyne stock and/or stock options.

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METHODS

- *Mdx* mice were administered with a single dose of FORCE-M23D containing the equivalent of 30 mg/kg PMO. Exon 23 skipping and dystrophin protein were measured at multiple timepoints. A GLP toxicology study for DYNE-251 was conducted in NHPs
- DYNE-101 was assessed for its ability to knock down toxic human *DMPK* RNA in hTfR1/DMSXL mice, a novel model expressing hTfR1 and a human *DMPK* with > 1,000 CTG repeats (DMSXL). *DMPK* RNA, foci, and splicing were assessed in hTfR1/DMSXL homozygous mice treated on day 0 and day 7 with 10 mg/kg DYNE-101 or with phosphate buffered saline (PBS) and analyzed on day 28. *DMPK* RNA was assessed in hTfR1/DMSXL hemizygous mice treated on month 0 (single dose [SD]) or treated on months 0, 1, 2, and 3 (repeat dose [RD]) with 5 mg/kg DYNE-101 or with vehicle and analyzed on month 1 (SD) or month 4 (RD). *DMPK* RNA was assessed in male cynomolgus monkeys treated on months 0 and 1 (RD) with 10 mg/kg DYNE-101 or with PBS and analyzed on month 2. A GLP toxicology study for DYNE-101 was conducted in NHPs

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